# ORACLE®



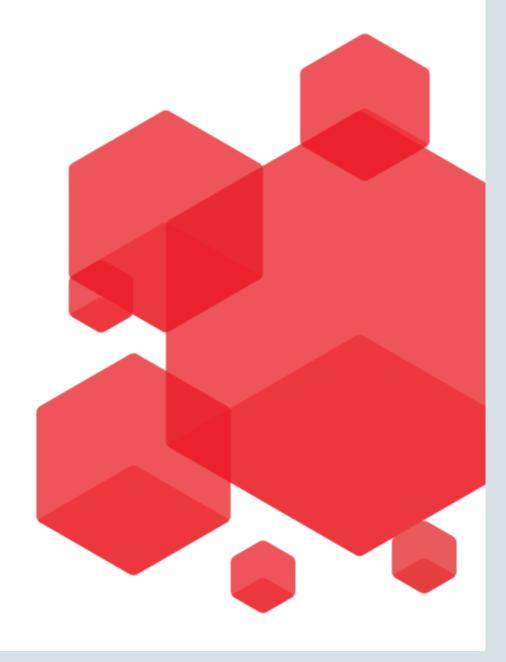
#### Safe Harbor Statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described for Oracle's products remains at the sole discretion of Oracle.

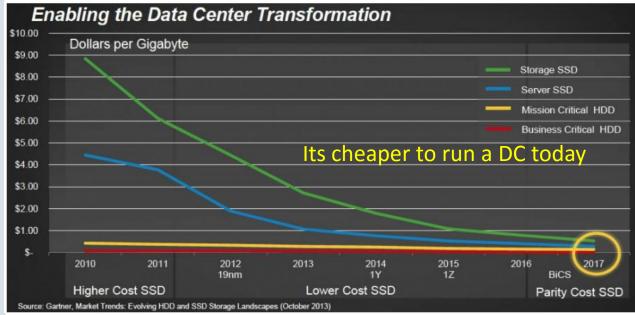


## Agenda

- 1 Transformation Trends
- 2 Oracle Impact on us
- 3 Conclusions



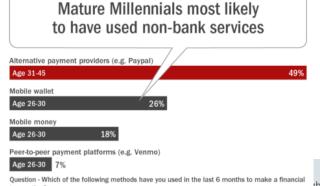
## Transformation/ Digital Transformation/ Disruptions ........



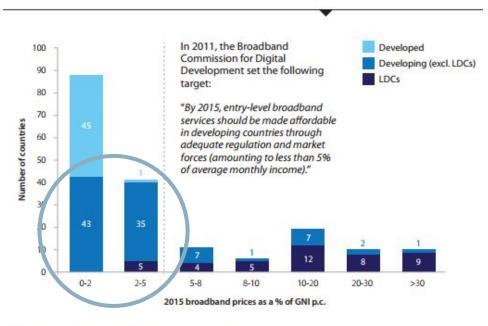
Born between 1981 and 1997 (and 92 million strong) Millennials don't just eclipse the relatively tiny Generation X – they even dwarf the once monolithic Baby Boom generation. They are now the largest demographic cognont of the US workforce. Eactor

in \$200 billion in annual buying power banking's most coveted customer.

Arrival of the Millennials



By end 2015, 83 developing countries had achieved the Broadband Commission's affordability target



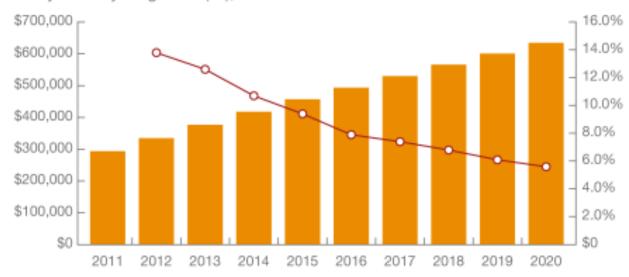
Source: ITU. Note: Broadband prices refer to the most affordable service: either fixed or mobile broadband.



## Transformation/ Digital Transformation/ Disruptions ........

By 2020, mobile will account for over 50% of Internet access revenue in more than three-quarters of countries

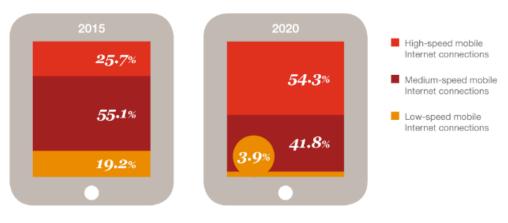
Total Internet access will see 6.8% CAGR growth—Global total Internet access revenue (US\$mn) and year-on-year growth (%), 2011–2020





Consumers will increasingly choose high-speed mobile Internet services that enable new applications

Share of global mobile Internet access subscribers by speed, 2015 vs 2020

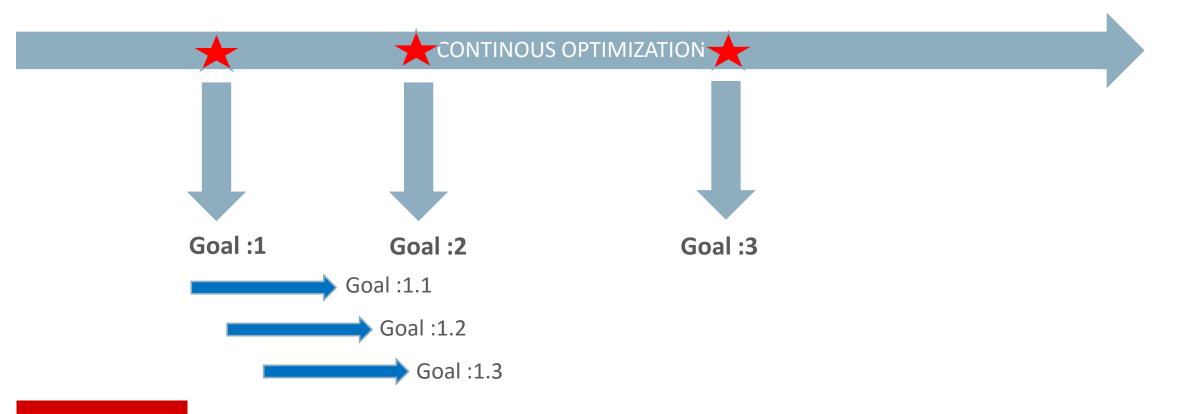


Source: Global entertainment and media outlook 2016-2020, PwC, Ovum



## Transformation/ Digital Transformation/ Disruptions .........

Digital transformation is a journey with multiple connected intermediary goals, in the end striving towards continuous optimization





## Case Study: 1



#### GROUP WIDE IOT STRATEGY – Indonesian Multi-Business Conglomerate

**TELCO SUBS** 

Goal: New ventures to increase 4LTE consumption (REV By Program)

revenue and Billing System Increase Data Consumption for SMB with IOT Services

GPRS /Location Based Services (IOT to Billing) – Geo Fencing

GPRS & IOT Based Parking (IOT to Billing & Promotions)

Peak & Off-Peak Offers and Clear Out Offers programs





Traffic lights mgmt. & ADS 2U & ADS 4U ALL

Traffic Diversion to Location based marketing



► Enhance Loyalty Programs For <25 yrs old

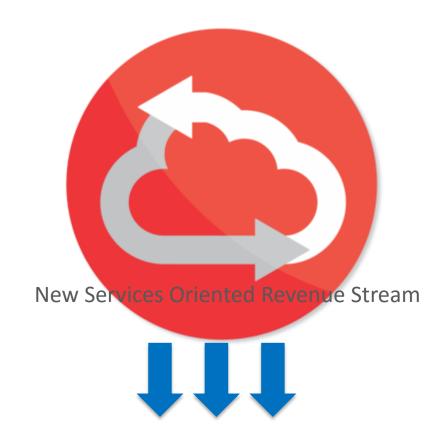
→ New revenue stream Digital Marketing



B2B



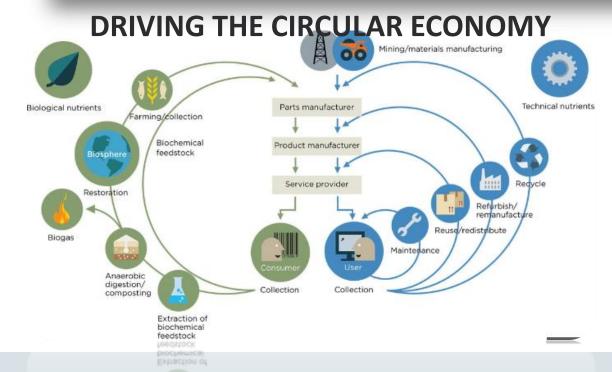
## Case Study: 1 (Why DATA is the Oil for the next Economy)



#### Data Infrastructure Should Become a Profit Center

For many companies, their data infrastructure is still a cost center nowadays and should become a profit center by using

the d
Holmusk is one of just a handful in Singapore that actively shares data with
begin external parties, despite widespread recognition of data and analytics as the "new
while oil" that powers the global economy – an industry that will grow from US\$130
billion (S\$182 billion) in 2016 to US\$203 billion by 2020, according to predictions
by market research firm IDC.

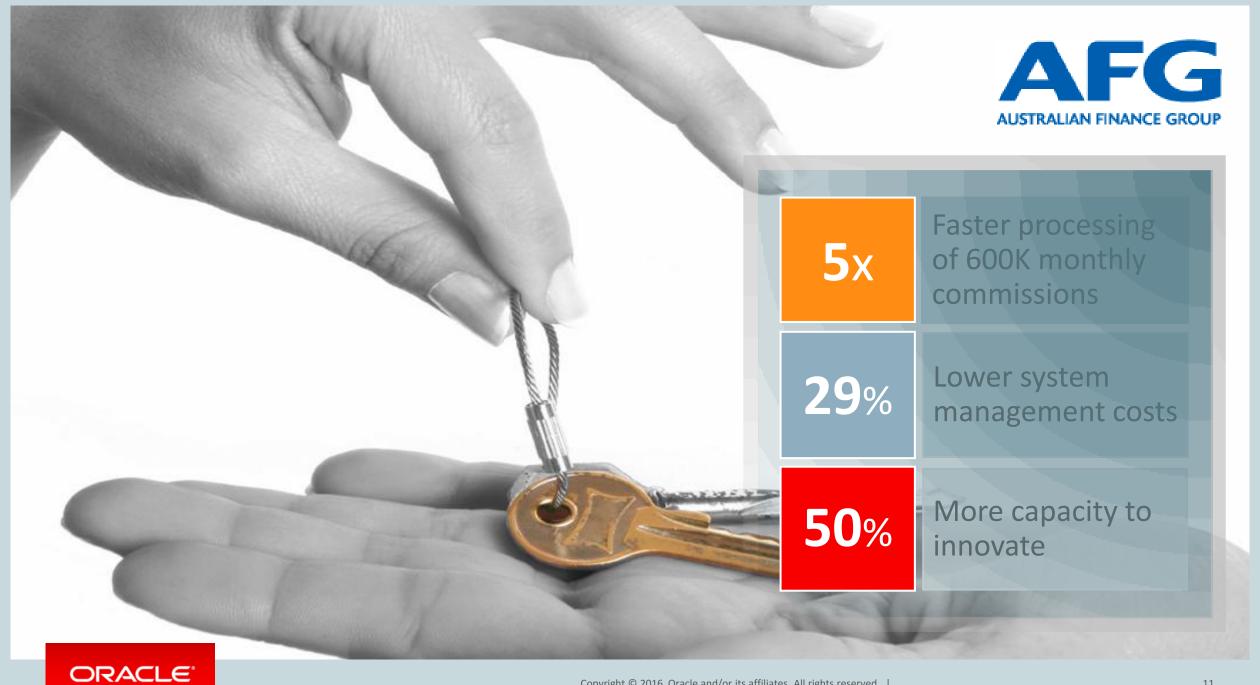




## Circular Economy

- 1. This will drive more IOT adoption
- 2. Which will drive more consumption based use of goods
- 3. Why buy a washing machine?
- 4. Why dont we design washing machine that canbe refurbished/reconditioned
- 5. Why should I buy a car?
- 6. Why don't we just have a PAY PER USE model for everything
- 7. Why millennials are going to have an impact on the next economy
- 8. How can organizations change, adapt and be agile to meet these demands
- 9. What M2M strategies are companies adopting
- 10. Why must we work in the office... in fact what is the definition of office?





# Qualcomm



World leader in 3G, 4G and next-generation wireless technologies for mobile, automotive, education, health care, and networking markets with more than 27,000 employees worldwide.

## Challenge

Qualcomm needed a financials, procurement and PLM solutions for its emerging business units. It also needed a revenue management system and the ability to quickly and accurately report on and summarize accounting across acquired companies.

#### Solution

#### Oracle ERP Cloud:

- Oracle Financials Cloud
- Oracle Procurement Cloud

#### Oracle EPM Cloud:

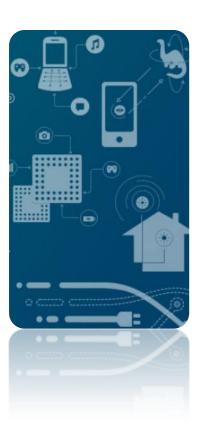
 Oracle Planning and Budgeting Cloud

#### Oracle SCM Cloud:

 Oracle Product Lifecycle Management Cloud

#### Result

- Gained improved and efficient revenue management
- Eased financial accounting and reporting across multiple ERP instances
- Realized effective management of product data
- Improved innovation and new idea management





## General Electric (GE)



American multinational conglomerate whose divisions include: GE Capital, GE Power & Water, GE Oil & Gas, GE Aviation, GE Healthcare, GE Transportation, and GE Energy Management.

## Challenge

- diversification and business discipline.
- A lot of acquisitions.
- Need to attract new employees with modern systems.

Move 70% of S/W to cloud in 5 years

>200+ ERP's

Setup Shared Services in NA

#### Solution

Oracle ERP Cloud:

- Oracle Financials Cloud
- Master Data Mgmt
- Innovation Management

Next is Projects Portfolio
 Mgmt

#### Result

- Modernized and optimized key financial processes in 48 days
- ✓ Able to onboard subsidiary in months
- ✓ Gained ability to scale and close books a lot faster
- ✓ Reduced Total Cost of Ownership (TCO)
- √ Improved decision making







#### **UEM Group Selects Oracle** ERP Cloud for its 'Digital Transformation Journey'

EITN MALAYSIA on Tuesday, November 15, 2016 at 5:44:58 pm

Oracle announced today that UEM Group Berhad (UEM Group), Malaysia's leading engineering-based infrastructure and services group, has selected Oracle Enterprise Resource Planning (ERP) Cloud to support its digital transformation journey.

#### COMPUTERWORLD

Malaysia's Biforst Logistics transforms into the cloud in just five weeks



Home » Applications »

#### Singapore e-tailer picks Oracle ERP

Anuradha Shukla | March 28, 2016









Oracle Enterprise Resource Planning (ERP) Cloud is fueling growth for one of Singapore's largest online supermarkets, RedMart.

Launched in 2011, this start-up is using the e-commerce platform to buy groceries and household products. The e-tailer has chosen to implement Oracle's ERP to improve system performance and flexibility for further business expansion.

"We are glad to have achieved the success we have today, but we are still growing and constantly exploring how to further improve our internal operations," said Jim Boland, head of Finance, RedMart. "Technology is at the heart of our business, and we need to constantly strengthen it in order to grow, and we're glad that Oracle is along that journey with us."

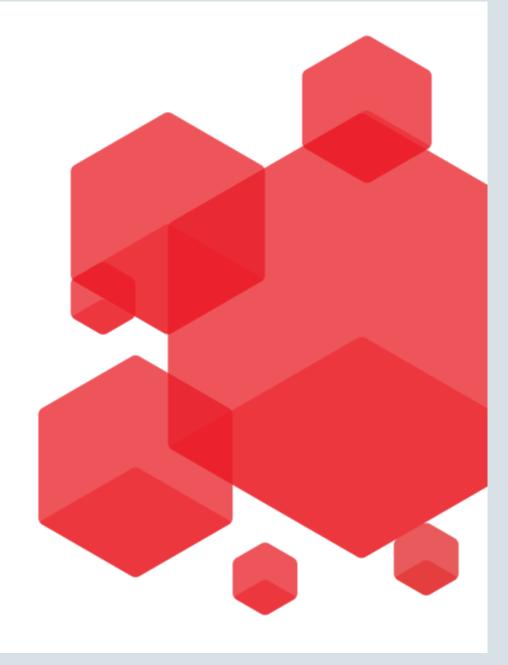
#### High transaction volume

Prior to Oracle, RedMart was using a legacy ERP system that could not scale to the Prior to Oracle, RedMart was using a legacy ERP system that could not scale to the



## Agenda

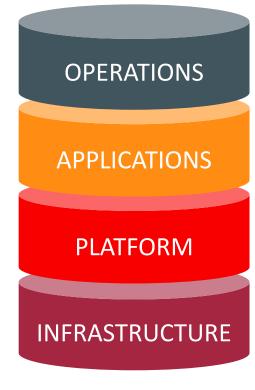
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## Secure: Few Can Match Oracle's Investment

\$7B R&D Plus Cloud Ops Investment





Oracle

- Oracle invests in security at every layer – from hardware through applications delivery
- Applications secured 'as deployed'
- Proactive fleet-wide monitoring and patching
- Data encrypted at rest and in-transit



## Complete and Built from scratch

Financials

Risk Management

Project Portfolio Management

Procurement

**ERP Cloud** 

Global HR

Talent Management

> Workforce Rewards

Workforce Management

Work Life

**HCM Cloud** 

Marketing

Sales

CPQ

Commerce

Service

Social

**CX Cloud** 

Planning & Collaboration

Manufacturing

& . Maintanana

Maintenance

Order Management

Logistics

Product Lifecycle Management

Procurement

**SCM Cloud** 

# One Cloud for Your Entire Business

Enterprise Planning

Strategy & Profitability Management

Financial Close

Financial Reporting

**EPM Cloud** 

Targeting

Optimization

Measurement

**Data Cloud** 



## **IoT** Cloud Applications

Make it easy to drive business outcomes with IoT technology

#### **Announcing**



#### **ASSET MONITORING**

Asset monitoring, utilization & availability



#### **PRODUCTION MONITORING**

Equipment monitoring & prognostics



#### **FLEET MANAGEMENT**

Vehicle behavior & cost



#### **CONNECTED WORKER**

Worker & environmental safety



## **DESIGN PRINCIPLES: Data Driven**

For Each Individual Based on Role, Context, Interests & Actions and Internet







HR Candidates



**Executives** 



Managers



**Technologists** 

Big Data Preparation & Visualization

**Collaborative Analytics** 





Credit Card Payments



Mobile Device ID

Behavior



3rd Party







Enterprise Data

**\$** Purchases



Demographic

## Delivering Better Applications, Faster Than Ever Before

## **Faster Delivery**

- 3-4 releases per year
- Automatic upgrades
- Rapid uptake of identical release

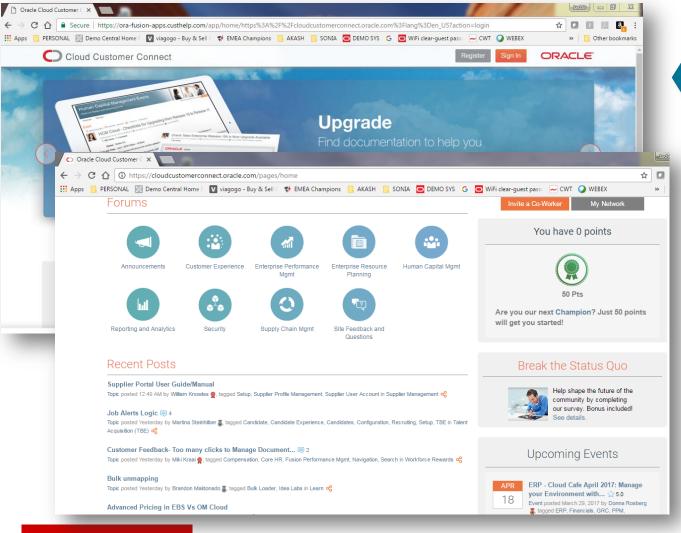


#### **Better Product**

- Granular insight from usage and performance data
- Immediate feedback to Product Development
- Demand-driven enhancements



## That 7B is not only for R&D and Cloud Ops





13,000+ Member Companies



46,000+ consumed



48,000+ customers and partners



20,000+ / month posts, comments, ratings



Marketing



Sales



## **CX** Cloud

## **Broadest Industry Coverage**



Commerce



Service



Social

#### **Packaged Industry Solutions**



Automotive



Financial Services



Communications



High Tech & Manufacturing



CPG & Retail

#### Highlights

**2.3T** SOCIAL MESSAGE CATEGORIZATIONS/DAY

**168B** MARKETING EMAILS PER YEAR

**2.7B** ONLINE SERVICE INTERACTIONS/YEAR





Global HR



Talent Management



Workforce Rewards

#### Highlights

**15M** 

EMPLOYEES USE HCM CLOUD

1st

WORK LIFE SOLUTION

## **HCM** Cloud

## **Strongest Employee Engagement**





2.5X

NEW CUSTOMERS VS. WORKDAY FY16

100+

NEW GO-LIVES PER QUARTER





**Financials** 



Risk Mgmt



**Project** Mgmt



Portfolio Procurement

Highlights

3,600+

**CUSTOMERS** 

**77** 

**COUNTRIES** 

## **ERP/EPM** Cloud

## **Only Enterprise-proven Service**



Enterprise **Planning** 



Strategy & **Profitability** Mgmt



Financial Close



**Financial** Reporting

2x

Y-Y INSTALL BASE **GROWTH** 

450+

**NEW GO-LIVES IN** LAST 6 MONTHS





Planning and Collaboration



Manufacturing and Maintenance



Order Management Highlights

850+

**CUSTOMERS** 

\$10B

FREIGHT UNDER MANAGEMENT

## **SCM** Cloud

## **First Comprehensive Solution**



Logistics



Lifecycle Management



Procurement

640K

USERS

**18M** 

PRODUCTS MANAGED









**Targeting** 

Optimization

Measurement

## **Data** Cloud

**Largest Global Consumer Dataset** 

Highlights

**6B** 

CONSUMER & BUSINESS IDs

\$3T

CONSUMER PURCHASE DATA

1,500

**DATA PROVIDERS** 

**INTEGRATED WITH** 

200+

LARGEST MEDIA COMPANIES



# Applications-First, Outcome-Driven Approach

- Use Case Driven Apps
- Embedded Web-Scale
   Consumer and Business Data
- Sophisticated Decision Science with Supervisory UX
- Scalable Cloud Infrastructure

## Adaptive Intelligent<sup>™</sup>Apps



#### **Outcomes**

Smart Offers and Actions

Best-Fit Candidates

Best-Value Freight Optimized Payment Terms

















CX Cloud

HCM Cloud

SCM Cloud

**ERP Cloud** 



# Adaptive Intelligent Apps

Adds New Business Value to CX, HCM, SCM and ERP and Amplifies Any Oracle Cloud Application With Smarter, Contextual Results







#### **CX Cloud**

Adaptive Intelligent™ Offers Adaptive Intelligent ™ Actions

#### **HCM Cloud**

Adaptive Intelligent™ Candidate Experience

#### **SCM Cloud**

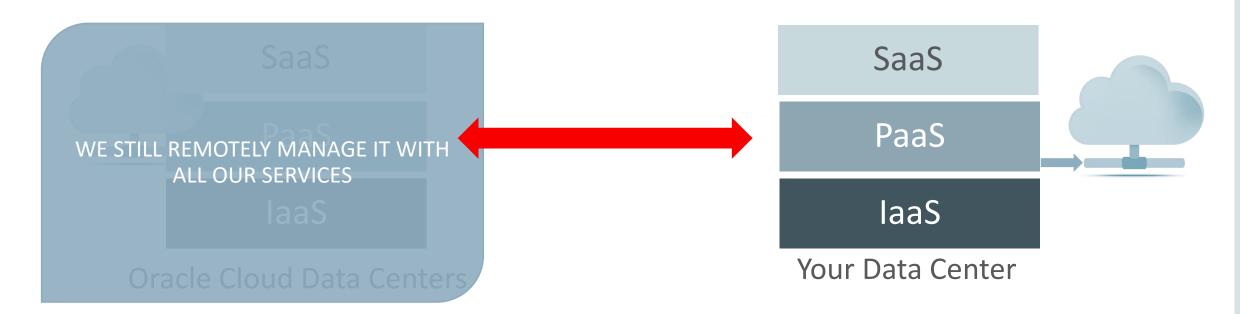
Adaptive Intelligent™ Planning & Bidding

#### **ERP Cloud**

Adaptive Intelligent™ Discounts



## Next Gen Oracle Cloud: @Customer Behind Your Firewall



#### On-premises for you or Your Customers Data

- Oracle Platform in a Box at your DC
- Same Software, Compatible APIs, Seamless Workload Portability
- Same Subscription models but managed by us. (FENCED)
- Addresses Business, Legislative, or Regulatory Requirements



# ORACLE®